**Market Notice**

**Date: 6 July 2012**

**Subject:** Tap Issue

***(MACQUARIE SECURITIES SA (PTY) LTD –“MAQ018”)***

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The JSE Limited has granted an additional listing to **MACQUARIE SECURITIES SA (PTY) LTD,** with effect from 6 July 2012 under a **Domestic Medium Term Note Programme** dated **17 May 2012.**

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R2, 489,000,000.00

**Tap Amount** R 150,000,000.00

**Total Amount Following Tap Issue** R 397,000,000.00

**Bond Code** MAQ018

**Nominal Issued** R 150,000,000.00

**Issue Price** 97.03692%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 11 January 2013

**Books Close** 6 January 2013

**Interest Date(s)** 11 January 2013

**Last Day to Register** 5 January 2013

**Issue Date** 6 July 2012

**Date Convention** Following

**Interest Commencement Date** 6 July 2012

**First Interest Date** 11 January 2013

**ISIN No.** ZAG000097015

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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